

GOVERNMENT CONTRACTS PRACTICE MERGERS & ACQUISITIONS

Our Government Contracts mergers and acquisitions team provides clients with advice across the entire range of the firm's practice areas in guiding government contractors through complex corporate transactions, including mergers, acquisitions, dispositions, recapitalizations, reorganizations, joint ventures and other strategic transactions. We seamlessly blend government contracts knowledge with practical business sense to help get the deal done. Our team is intimately familiar with the full spectrum of government contractor transactional issues, ranging from novation and name change requirements; small business size and affiliation standards; foreign ownership control or influence (FOCI); cost accounting implications; intellectual property and technical data rights and ownership; organizational conflicts of interest; facility and personnel security clearances; export controls; and ethics and compliance concerns.

OUR NUMBERS

90

Our lawyers have represented clients in more than **90 deals** involving government contractors ranging in size from \$10 million to more than \$2 billion.

20

Our lawyers have served as counsel in more than **20 private equity transactions** involving government contractors.

\$10B

Our lawyers have served as counsel to government contractor acquisitions for more than **\$10 billion** in aggregate deal value.

OUR TEAM



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REPRESENTATIVE EXPERIENCE

- ✦ Represented **Engility Holdings, Inc. (NYSE: EGL)** in connection with its definitive agreement to merge with Science Applications International Corp. (NYSE: SAIC) in which SAIC will acquire the company in an all-stock transaction valued at \$2.5 billion. In addition, we have served as primary counsel and advised the company in various mergers and acquisitions, securities offerings, financings, public company disclosures and reporting requirements, and other matters for the past six years.
- ✦ Represented **Serco Inc.**, a provider of professional, technology, and management services, in multiple transactions, including acquisition of:
 - ✦ The Naval systems business unit (NSBU) from Alion Science and Technology Corporation for \$225 million. The NSBU is a leading provider of Naval ship and submarine design and engineering services.
 - ✦ Whitney Bradley & Brown, Inc. (WBB) from an affiliate of H.I.G. Capital for \$295 million. The acquisition will strengthen Serco's platform providing acquisition and program management services to a range of Department of Defense clients.
 - ✦ BTP Systems, LLC, a provider of satellite communications (SATCOM), radar modernization, operations and maintenance, and sustainment services.
- ✦ Represented **Alpha-Omega Change Engineering (AOCE)** in its sale to CAE USA Mission Solutions Inc. AOCE provides a range of aircrew training services, operational test and evaluation, and engineering support services to the U.S. Department of Defense and U.S. intelligence services.
- ✦ Represented **Emergent BioSolutions (NYSE: EBS)** in connection with the government contract-related aspects of two transactions involving the acquisition of assets related to medical countermeasures addressing Category A bioterrorism threats used by the U.S. government; and the acquisition of assets related to a contract with the Defense Threat Reduction Agency.
- ✦ Represented **Enlighten IT Consulting (EITC)** in its acquisition by MacAulay-Brown, Inc. (MacB), an advanced engineering, cyber security and product solutions company that serves the Defense, Intelligence, and Homeland Security markets.
- ✦ Represented private equity firm, **GenCap America**, in 16 transactions in the last eight years, and, most recently, advised the firm in its acquisition of Aero Systems Engineering, Inc. and Renaissance Electronics, worldwide leaders in aerodynamic testing and engine test cells.
- ✦ Represented private equity firm, **KLH Capital Partners**, in its acquisition of D&H United Fueling Solutions, Inc. D&H United is a leading provider of services for fueling facilities for both commercial and government customers.